

# Maximize your support at Transitions Benefit Group



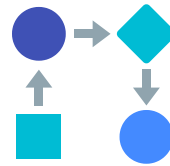
## Educational Resources

Think of this as your beginning step to planning a trip. You need to understand where you want to go before you decide when and how you would like to get there. We recommend that you join our member area on our main website, click our logo below. If possible, please watch our brief on-demand Medicare webinar before your consultation.



## Pre-Planning Consultation

Now that you are a bit more prepared for a consultation call after viewing the Medicare webinar, you will have an understanding of the moving parts, options available to you, and hopefully you have an idea of where you are headed. Your advisor will help you determine the path you need to take to get to your determined destination. This will be a brief call to determine the timing of your needs as well as the what your next steps should be.



## Planning Consultation

You have completed your Pre-Planning conversation. Congratulations! You are about to create a path to Medicare regardless if you are choosing to make that move today or in 5 years. We are here to help you meet both your health and financial needs. It is exciting to help our clients realize the options that they have and plan on how to best utilize their resources. Your advisor will work with you until you are ready to enroll in a plan.



## Enrollment Call

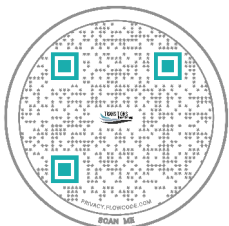
This is the moment you have been waiting for! All of the research, conversations, and planning has finally come to the pinnacle of enrollment into health plans! These plans can either coordinate with your employer benefits OR as an election when you end enrollment with your employer health benefits. This call will allow you the opportunity to confirm plans, premiums, enrollment steps, etc. At the conclusion of this call, you will be enrolled.



## Client Care & Support

Well, we are super excited about this part of your journey with us! Our team at Transitions will be here for you at any point you need help with your plan, renewals, claims, etc, and of course the BIG ONE... Annual Enrollment Period from 10/15 - 12/7 every year. It allows you the chance to re-evaluate your PDP and MAPD Plans. Keep an eye on your mail and voicemail we will be reaching out throughout the year to check in with you!

You can begin using our services as soon as you want to start planning or understanding Medicare. We are here to help you find the answers and resources that you are looking for! We want to make sure that you are prepared for enrollment periods and understand that you can make the decision to move to Medicare at any time during the year! You heard that correctly, you can move when it makes sense to you! You do not have to wait until your employer plan renews or a Medicare Annual Enrollment. These are options that you have throughout the year! Don't hesitate to call and start researching how Medicare will impact your world! You can never be too prepared! We look forward to speaking with you soon!



**800-936-1405**  
**TRANSITIONS**  
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